Oracle FLEXCUBE Direct Banking

Dashboard Widgets – Loans
User Manual
Release 12.0.2.0.0

Part No. E50108-01

September 2013

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Dashboard Widgets – Loans User Manual
September 2013

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1. Preface

1.1. Intended Audience

This document is intended for the following audience:

- Customers
- Partners

1.2. Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

1.3. Access to OFSS Support

https://flexsupp.oracle.com/

1.4. Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual

Transaction Host Integration Matrix provides information on host integration requirements for the transactions covered in the User Manual.

Chapters post Transaction Host Integration Matrix are dedicated to individual transactions and its details, covered in the User Manual

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1.5. Related Information Sources

For more information on Oracle FLEXCUBE Direct Banking Release 12.0.2.0.0, refer to the following documents:

- Oracle FLEXCUBE Direct Banking Licensing Guide
- Oracle FLEXCUBE Direct Banking Installation Manuals

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2. Transaction Host Integration Matrix

Legends

NH	No Host Interface Required.
★	Host Interface to be developed separately.
✔	Pre integrated Host interface available.
✘	Pre integrated Host interface not available.

Transaction Name	FLEXCUBE UBS	Third Party Host System
Loan Rates Inquiry	✘	★

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3. Introduction - Dashboard Widgets

Widgets are smaller windows which show data in an optimized form.

In a contemporary UI version of FLEXCUBE Direct Banking application, dashboard will have small widgets. These widgets will show minimal data related to main transactions. These widgets will also enable you to initiate transactions with minimal details.

Below **Dashboard** screen shows all the widgets displayed in it, followed by the explanation of each widget.

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Session Summary | Change Password | Sitemap | Logout

Welcome, Mithilesh Corp

Dashboard

Blue

Total Position

	5,297,316.19 USD
	8,938.94 USD
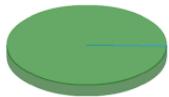
Note:-Balances are consolidated in local currency.
Last Updated On 02:28 AM

Account Balance

00000005910-333-333000028

Current Balance
5,000.00   INR

Available Balance
5,000.00   INR

Uncleared Funds
0.00   INR

Amount on Hold
0.00   INR

Overdraft Limit
0.00   INR

Minimum Balance
100.00   INR

Last Updated On 02:28 AM

My Approval List

No records found
Last Updated on 02:28 AM

My Transactions

	Setup Account ..	10-08-2010
	Setup Account ..	10-08-2010

Last Updated On 02:28 AM

Recent Transactions

	Create Group L..	10-08-2010
	Setup Account ..	10-08-2010
	Setup Account ..	10-08-2010
	Preferences..	10-08-2010
	Pay Bill..	10-08-2010
		89.00 GBP

Last Updated on 02:28 AM

Loan Rate Inquiry

> Preshipment Finance -BC
> Financial Lease (L002)

Currency Converter

1   Indian Rupee (INR)
to   U.S. Dollar (USD)

Convert

Terms of Use

Google   Gadgets powered by Google

**Information displayed above is external to the bank's site.

My Accounts

> Current and Savings

Account Description	Current Balance
333000028-ACC LTD	
33300002809-333	2,108.95 GBP
00000005910-333	5,000.00 INR
33300002804-333	2,573,205.67 INR
33300002812-333	46,699.61 INR
33300002813-333	-3,118,743.99 INR
33300002814-333	1,128.09 INR
33300002807-333	549,808 JPY
33300002811-333	1,231.02 USD
33300002815-333	52,697.86 USD
33300003807-333	4,990,493.91 USD

Mini Statement

00000005910-333-333000028

Date	Description	Amount
03-12-2007	--	5,000.00 INR C

Note:- C:Credit,D:Debit
Last Updated On 02:28 AM

RSS Feeds

Weather Current Weather Conditions Across The 48 Contiguous
46 minutes ago
Heat reaches zenith today. For more details...

Current Weather Conditions Across The 48 Contiguous United St
Your National Forecast Summary
Video: Your 3-Day National Weather Forecast

Financial Calendar

today   August 2010   month

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1 [1]	2 [4]	3 [4]	4 [8]	5	6	7
8	9 [3]	10 [1]	11	12	13	14
15	16	17	18 [1]	19	20	21
22	23	24	25	26	27	28
29	30	31 [2]	1	2	3	4
5	6	7	8	9	10	11

Inward Remittance Inquiry

00000005910-333-333000028

No records found, to search again please amend your inputs
Last Updated On 02:28 AM

Logged In Users

●	Mr. abhi shu	ABHICORP30
○	Mr. C USER	CUSER12
○	Mr. CUSER4 CASH MGMT	CUSER4
○	Mr. JILL LEE	JILL12
○	Mr. John Smith	

Last Updated On 02:28 AM

Mails

✉ Inbox   1
✎ Compose
Last Updated on 02:28 AM

Funds Transfer

From*
Select

To *
Select

Amount*

Narrative

Initiate

Make an Internal Transfer.

Pay Bill

Select a Biller
Select a Biller

Select Account
Select Account

Bill Number
Bill Number

Bill Date
dd-mm-yyyy   (dd-mm-yyyy)

Payment Amount
Payment Amount

Initiate

Click here to Add New Biller

Last 10 Used Cheques

● No Records Found.

Session Summary

10-08-2010 02:28:00
10-08-2010 01:51:27
10-08-2010 01:47:56
09-08-2010 23:30:01
09-08-2010 23:11:29

Blackout - Next 7 Days

Last Updated on 02:28 AM

Branch Locator

Map

Redwood City

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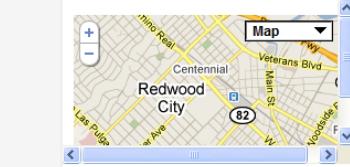
4. Loan Rates Inquiry

This widget displays loan rates for various loan products.

Widget – Loan Rates Inquiry
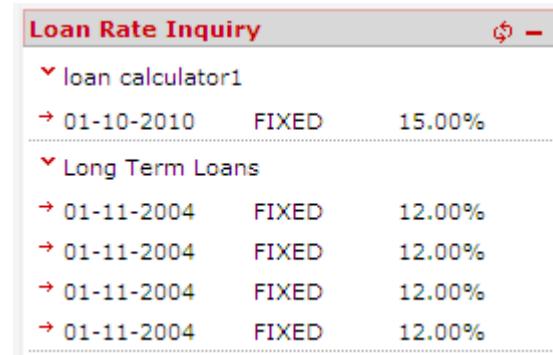
1. Click the loan product displayed. The system displays the loan interest rates for the clicked loan product.

Note: In the above screen, loan interest rates are displayed for two products: Normal loans(Loan Calculatorhttp://10.180.81.240/B001/ENULogin.jsp) & Long Tem Loans

2. Click the 🔄 , ➖ icons to refresh and minimize the widget respectively.

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